

EXHIBIT A

Morrison Cohen LLP
Special Litigation and Enforcement Counsel for Debtors and Debtors-In-Possession

Fee Summary for May 1, 2024 through May 31, 2024

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Gottlieb, Jason P.	Partner	Digital Assets	2002	\$1,400.00	0.7	\$980.00
Isaacs, Daniel C.	Partner	Digital Assets	2011	\$975.00	19.5	\$19,012.50
Rosenblat, Heath D.	Partner	Bankruptcy, Restructuring & Governance	2003	\$1000.00	0.1	\$100.00
Siconolfi, Sally	Contract Attorney	Bankruptcy, Restructuring & Governance	2005	\$650.00	7.3	\$4,745.00
Roth, William I.	Associate	Digital Assets	2017	\$770.00	2.2	\$1,694.00
McGrath, Emma E.	Associate	Digital Assets	2023	\$590.00	22.5	\$13,275.00

<u>Timekeeper</u>	<u>Position</u>	<u>Department</u>	<u>Year Admitted to the NY Bar</u>	<u>Rate</u>	<u>Billed Hours</u>	<u>Billed Amount</u>
Knox, Tukisha	Paralegal	Bankruptcy, Restructuring & Governance	n/a	\$505.00	1.6	\$808.00
Crawley, Brianna S.	Paralegal	Digital Assets	n/a	\$250.00	0.2	\$50.00

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EXHIBIT B

Fee Summary by Project Category for May 1, 2024 through May 31, 2024

<u>Matter/Description</u>	<u>Hours</u>	<u>Amount</u>
B110 Case Administration	4.2	\$2,493.00
B160 Fee/Employment Applications	4.9	\$3,185.00
B190 Litigation	45.0	\$34,986.50
Total	54.1	\$40,664.50

EXHIBIT C

Time Records for May 1, 2024 through May 31, 2024



030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 06/11/24

INVOICE #: 2229668

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2024

FEE SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
BANKRUPTCY MATTER	030986-0001	9.00	5,653.00
GRAND TOTALS		9.00	\$ 5,653.00

FEE SUMMARY BY TIMEKEEPER

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
ROSENBLAT, HEATH D.	PARTNER	1,000.00	0.10	100.00
SICONOLFI, SALLY	ASSOCIATE	650.00	7.30	4,745.00
KNOX, TUKISHA	PARALEGALS	505.00	1.60	808.00
GRAND TOTALS			9.00	\$ 5,653.00



030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 06/11/24

INVOICE #: 2229668

FEE SUMMARY BY TASK CODE & TIMEKEEPER

FEE TASK CODE: B110 / Case Administration

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
ROSENBLAT, HEATH D.	PARTNER	1,000.00	0.10	100.00
SICONOLFI, SALLY	ASSOCIATE	650.00	2.40	1,560.00
KNOX, TUKISHA	PARALEGALS	505.00	1.60	808.00
TOTALS FOR TASK CODE: B110 Case Administration			4.10	2,468.00

FEE TASK CODE: B160 / Fee/Employment Applications

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
SICONOLFI, SALLY	ASSOCIATE	650.00	4.90	3,185.00
TOTALS FOR TASK CODE: B160 Fee/Employment Applications			4.90	3,185.00

GRAND TOTALS	9.00	\$	5,653.00
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TOTAL BALANCE DUE FOR THIS PERIOD	-----	\$	5,653.00
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030986-0001 GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO
BANKRUPTCY MATTER

DATE: 06/11/24
INVOICE #: 2229668

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
05/03/24	TMK	CHECK DOCKET FOR OBJECTIONS (.2); EMAIL TO S. SICONOLFI REGARDING OPEN ITEMS (.1).	0.20	101.00
05/20/24	SSI	TALK TO LITIGATORS REGARDING STATUS OF THEIR MATTERS.	2.20	1,430.00
05/21/24	SSI	EMAILS TO PARTIES REGARDING RECENT FILING.	0.20	130.00
05/21/24	TMK	EMAIL TO/FROM S. SICONOLFI REGARDING FILING (.1); PROOF AND REVISE EXHIBITS (.4); FILE DOCUMENTS (.3); EMAIL TO/FROM SERVICE AGENT AND FOLLOW -UP WITH S. SICONOLFI AND H. ROSENBLAT WITH OBJECTION DEADLINE (.2).	1.00	505.00
05/22/24	TMK	PREPARE AND FILE CERTIFICATE OF SERVICE.	0.40	202.00
05/29/24	HDR	E-MAILS TO/FROM C. RIBERIO REGARDING OPEN ITEMS.	0.10	100.00
TOTAL TASK CODE B110 Case Administration			4.10	2,468.00
TASK CODE B160 Fee/Employment Applications				
05/20/24	SSI	DRAFT, REVIEW, AND REVISE MONTHLY FEE STATEMENT AND RELATED EXHIBITS.	3.20	2,080.00
05/21/24	SSI	REVIEW AND FINALIZE MONTHLY FEE STATEMENT.	1.70	1,105.00
TOTAL TASK CODE B160 Fee/Employment Applications			4.90	3,185.00
TOTAL FEES SERVICES			\$	5,653.00



030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 06/11/24

INVOICE #: 2229668

TOTAL BALANCE DUE FOR THIS PERIOD	\$	5,653.00
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ATTORNEY	HOURS	RATE	VALUE
HEATH D. ROSENBLAT	0.10	1,000.00	100.00
SALLY SICONOLFI	7.30	650.00	4,745.00
TUKISHA KNOX	1.60	505.00	808.00
TOTAL FEES	9.00		5,653.00

TOTAL BALANCE DUE FOR THIS PERIOD	\$	5,653.00
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030986

GENESIS GLOBAL CAPITAL, LLC, GENESIS GLO

DATE: 06/11/24

INVOICE #: 2229668

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/11/24

INVOICE #: 2229669

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2024

FEE SUMMARY BY MATTER

MATTER NAME	CLIENT-MATTER #	HOURS	\$ AMOUNT
[REDACTED]	030983-0001	1.10	1,110.00
[REDACTED]	030983-0017	44.00	33,901.50
GRAND TOTALS		45.10	\$ 35,011.50

FEE SUMMARY BY TIMEKEEPER

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,400.00	0.70	980.00
ISAACS, DANIEL C.	PARTNER	975.00	19.50	19,012.50
MCGRATH, EMMA E.	ASSOCIATE	590.00	22.50	13,275.00
ROTH, WILL	ASSOCIATE	770.00	2.20	1,694.00
CRAWLEY, BRIANNA S.	PARALEGALS	250.00	0.20	50.00
GRAND TOTALS			45.10	\$ 35,011.50



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/11/24
INVOICE #: 2229669

FEE SUMMARY BY TASK CODE & TIMEKEEPER


FEE TASK CODE: B110 / Case Administration

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
CRAWLEY, BRIANNA S.	PARALEGALS	250.00	0.10	25.00
TOTALS FOR TASK CODE: B110 Case Administration			0.10	25.00

FEE TASK CODE: B190 / Litigation

NAME	TITLE	HOURLY RATE	HOURS	\$ AMOUNT
GOTTLIEB, JASON	PARTNER	1,400.00	0.70	980.00
ISAACS, DANIEL C.	PARTNER	975.00	19.50	19,012.50
MCGRATH, EMMA E.	ASSOCIATE	590.00	22.50	13,275.00
ROTH, WILL	ASSOCIATE	770.00	2.20	1,694.00
CRAWLEY, BRIANNA S.	PARALEGALS	250.00	0.10	25.00
TOTALS FOR TASK CODE: B190 Litigation			45.00	34,986.50
GRAND TOTALS			45.10	\$ 35,011.50

SUMMARY OF DISBURSEMENTS BY MATTER & TYPE

MATTER NAME	CLIENT-MATTER # TYPE	\$ AMOUNT
	030983-0001 ELECTRONIC DATA STORAGE	2,508.92
	030983-0017 ELECTRONIC DATA STORAGE	16.00
GRAND TOTALS		\$ 2,524.92

TOTAL BALANCE DUE FOR THIS PERIOD\$ 37,536.42



030983-0001

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 06/11/24

INVOICE #: 2229669

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B110 Case Administration				
05/17/24	BSC	REVIEWED AND DOCKETED CONFIDENTIALITY STIPULATION.	0.10	25.00
TOTAL TASK CODE B110 Case Administration			0.10	25.00
TASK CODE B190 Litigation				
05/09/24	JXG	EMAIL REGARDING PROTECTIVE ORDER.	0.20	280.00
05/13/24	JXG	EMAIL WITH D. LAVERNE REGARDING DRAFT PROTECTIVE ORDER.	0.10	140.00
05/17/24	WIR	CORRESPONDENCE REGARDING DISCOVERY.	0.30	231.00
05/20/24	JXG	EMAIL REGARDING STIP & ORDER & LETTER TO REGULATOR	0.20	280.00
05/31/24	WIR	CORRESPONDENCE REGARDING DISCOVERY ITEMS.	0.20	154.00
TOTAL TASK CODE B190 Litigation			1.00	1,085.00
TOTAL FEES SERVICES			\$	1,110.00

DISBURSEMENTS:	VALUE
ELECTRONIC DATA STORAGE	2,508.92
TOTAL DISBURSEMENTS	\$ 2,508.92



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/11/24

INVOICE #: 2229669

TOTAL BALANCE DUE FOR THIS PERIOD	\$	3,618.92
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ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	0.50	1,400.00	700.00
WILLIAM ROTH	0.50	770.00	385.00
BRIANNA S. CRAWLEY	0.10	250.00	25.00
TOTAL FEES	1.10		1,110.00

TOTAL BALANCE DUE FOR THIS PERIOD	\$	3,618.92
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030983-0017

GENESIS GLOBAL HOLDCO, LLC
[REDACTED]

DATE: 06/11/24

INVOICE #: 2229669

DIANA KIM
ANDREW SULLIVAN
GENESIS GLOBAL TRADING, INC.
175 GREENWICH STREET, 38TH FLOOR
NEW YORK, NY 10007

TAXPAYER IDENTIFICATION
NUMBER 13-3205994

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
TASK CODE B190 Litigation				
05/01/24	EEM	CONTINUING GENESIS DOCUMENT REVIEW FOCUSING ON COMMUNICATIONS [REDACTED]	2.80	1,652.00
05/02/24	EEM	FINISHING GENESIS DOCUMENT REVIEW FOCUSING ON [REDACTED]	2.70	1,593.00
05/03/24	EEM	DRAFTING UPDATE OF DOCUMENT REVIEW (.2); COMMUNICATIONS WITH D ISAACS AND W ROTH REGARDING SAME (.1).	0.30	177.00
05/03/24	WIR	ATTENTION TO RULE 45 SUBPOENA RESPONSE.	0.30	231.00
05/06/24	BSC	REVIEWED AND DOCKETED MOTION TO WITHDRAW AS ATTORNEY.	0.10	25.00
05/07/24	EEM	CORRESPONDENCE REGARDING NEW SAVED SEARCH TO REVIEW [REDACTED].	0.10	59.00
05/08/24	EEM	REVIEWING [REDACTED] AS PART OF GENESIS DOCUMENT REVIEW FOR REGULATOR SUBPOENA.	2.10	1,239.00
05/09/24	EEM	DRAFT UPDATE FOR D. ISAACS REGARDING STATUS OF GENESIS DOC REVIEW AND OUTSTANDING QUESTIONS.	0.50	295.00
05/09/24	EEM	CONTINUING TO REVIEW [REDACTED] AS PART OF GENESIS DOCUMENT REVIEW FOR REGULATOR SUBPOENA.	0.90	531.00
05/13/24	EEM	FINALIZING TAGGING OF [REDACTED] FOR INITIAL REVIEW OF GENESIS DOCUMENTS.	0.80	472.00
05/14/24	WIR	ATTENTION TO DISCOVERY ISSUES AND FOLLOW-UP ON SAME.	0.30	231.00
05/14/24	DCI	M&C PREPARATION (.8); ANALYZE DOCUMENTS AND POTENTIAL RESPONSES TO SUBPOENA (1.6).	2.40	2,340.00
05/14/24	EEM	MEET AND CONFER WITH THE REGULATOR REGARDING SUBPOENA REQUESTS (.5); FOLLOW-UP CALL WITH D ISAACS REGARDING SAME (.3); FOLLOW-UP REGARDING CALL NOTES (.2).	1.00	590.00



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GENESIS GLOBAL HOLDCO, LLC

DATE: 06/11/24
INVOICE #: 2229669

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/15/24	EEM	FOLLOW UP MEETING WITH REGULATOR REGARDING SUBPOENA REQUESTS.	0.50	295.00
05/15/24	DCI	M&C WITH REGULATORS (5); ANALYSIS REGARDING SAME (.8) ; LEGAL RESEARCH REGARDING [REDACTED] (1.2); ANALYZE STRATEGY (.7).	3.20	3,120.00
05/15/24	EEM	RESEARCH REGARDING [REDACTED] (1.3); SENDING SUMMARY OF RESEARCH TO D ISAACS (.4).	1.70	1,003.00
05/15/24	JXG	EMAIL REGARDING PROTECTIVE ORDER FOR SIGNATURE.	0.10	140.00
05/16/24	JXG	EMAIL WITH D. LAVERNE REGARDING COVER LETTER & PROTECTIVE ORDER.	0.10	140.00
05/16/24	WIR	CORRESPONDENCE REGARDING RULE 45 SUBPOENA AND RELATED DOCUMENT REVIEW.	0.20	154.00
05/16/24	EEM	CREATING NEW EXCEL WITH CUSTODIAN COLLECTION INFO (.6); [REDACTED] CHECKING CDS SEARCHES (.5).	2.30	1,357.00
05/16/24	DCI	REVIEW DOCUMENTS TO ANALYZE RESPONSE TO SUBPOENA.	0.80	780.00
05/17/24	DCI	ANALYSIS OF [REDACTED] (4.9); CORR. WITH CLEARY REGARDING SAME (.9).	5.80	5,655.00
05/17/24	EEM	MEETING WITH A SULLIVAN AND D ISAACS REGARDING [REDACTED] (.4); FOLLOW-UP WORK REGARDING SAME (.5).	0.90	531.00
05/19/24	DCI	CORR. WITH VENDOR REGARDING SEARCHES.	0.20	195.00
05/20/24	DCI	CONF. WITH CLEARY REGARDING RESPONSE TO SUBPOENA (.3); ANALYSIS REGARDING SAME (1.1)	1.40	1,365.00
05/21/24	DCI	CONF. WITH TEAM REGARDING [REDACTED] (.5); ATTENTION TO DOCUMENT SEARCHES AND SEARCH PROTOCOL (.8).	1.30	1,267.50
05/21/24	EEM	MEETING WITH D ISAACS AND W ROTH TO DISCUSS DOC REVIEW FOR [REDACTED] DOCUMENTS.	0.50	295.00
05/21/24	WIR	TEAM MEETING REGARDING SUBPOENA RESPONSE.	0.50	385.00



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GENESIS GLOBAL HOLDCO, LLC

DATE: 06/11/24
INVOICE #: 2229669

FOR PROFESSIONAL SERVICES RENDERED AS OF MAY 31, 2024

DATE	ATTY	DESCRIPTION	HOURS	VALUE
05/22/24	EEM	PRELIMINARY REVIEW OF A SAMPLE OF RESPONSIVE DOCUMENTS (.8); DRAFTING EMAIL TO D ISAACS REGARDING [REDACTED] (.3).	1.10	649.00
05/22/24	EEM	CALL WITH D ISAACS REGARDING [REDACTED]	0.20	118.00
05/22/24	DCI	CORR. WITH VENDOR REGARDING SEARCHES (.4); ANALYSIS OF POTENTIAL SEARCH PROTOCOL (.8).	1.20	1,170.00
05/23/24	EEM	DISCUSSION WITH D ISAACS ABOUT [REDACTED]	0.30	177.00
05/23/24	EEM	REVIEWING TEST BATCH [REDACTED] (.8); DRAFTING EMAIL TO D ISAAC WITH QUESTIONS REGARDING SAME (.5).	1.30	767.00
05/23/24	DCI	DISCUSSION WITH JG AND EM REGARDING [REDACTED] (.5); CORR. WITH CLIENT REGARDING [REDACTED] (.9).	1.40	1,365.00
05/24/24	DCI	ANALYZE RESPONSE TO REGULATOR.	0.40	390.00
05/28/24	DCI	ANALYSIS REGARDING [REDACTED].	0.80	780.00
05/28/24	EEM	ONGOING DOCUMENT REVIEW PERTAINING TO REGLAUTOR SUBPOENA.	2.50	1,475.00
05/29/24	DCI	ANALYZE REVIEW [REDACTED]	0.60	585.00
05/30/24	WIR	ATTENTION TO SUBPOENA RESPONSE.	0.40	308.00
TOTAL TASK CODE B190 Litigation			44.00	33,901.50
TOTAL FEES SERVICES			\$	33,901.50

DISBURSEMENTS:	VALUE
ELECTRONIC DATA STORAGE	16.00
TOTAL DISBURSEMENTS	\$ 16.00



030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/11/24
INVOICE #: 2229669

TOTAL BALANCE DUE FOR THIS PERIOD	\$	33,917.50
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ATTORNEY	HOURS	RATE	VALUE
JASON GOTTLIEB	0.20	1,400.00	280.00
DANIEL C. ISAACS	19.50	975.00	19,012.50
WILLIAM ROTH	1.70	770.00	1,309.00
EMMA E. MCGRATH	22.50	590.00	13,275.00
BRIANNA S. CRAWLEY	0.10	250.00	25.00
TOTAL FEES	44.00		33,901.50

TOTAL BALANCE DUE FOR THIS PERIOD	\$	33,917.50
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030983

GENESIS GLOBAL HOLDCO, LLC

DATE: 06/11/24
INVOICE #: 2229669

WIRE INSTRUCTIONS

Bank Name: HSBC

Bank Address: 452 Fifth Avenue
New York, NY 10018

(Please note that the Bank Address may vary, but as long as the ABA Number and Account Number shown below are entered correctly, we will receive the wire.)

ABA Number: 021 001 088

SWIFT Code (Only for International Wire): MRMDUS33

Account Number: 610-044460

Account Name: Morrison Cohen LLP
Operating Account

Account Address: 909 Third Avenue, 27th Floor
New York, NY 10022

Special Instructions: Please reference Client Name and/or Client Number

EXHIBIT D

Summary of Expenses for May 1, 2024 through May 31, 2024

Expense Category	Total Expenses
Relativity Hosting Fee	\$2,524.92
Grand Total Expenses	\$2,524.92

EXHIBIT E

Summary of Expenses for May 1, 2024 through May 31, 2024

Relativity Hosting Fee

05/31/2024	Relativity Hosting May 2024 – 030983-0001 - \$2,508.92
05/31/2024	Relativity Hosting May 2024 – 030983-0017 - \$16.00